255 AFFIDAVIT FOR CONSOLIDATION, MODIFICATION and/or EXTENSION AGREEMENT

STATE OF NEW YORK)
) ss:
COUNTY OF)

_____ being duly sworn, deposes and says:

1. That He (She) is an agent for _____ ("Owner"), owner of the premises encumbered by the mortgages hereinafter described, which is a lien on the premises situated at _____ ("Premises") which mortgages are held by ("Mortgages").

2. Mortgage dated _____ made by Owner to _____ in the principal amount of $ _____ recorded in the Office of the Register/County Clerk, _____ County ("Register") on _____ in Reel/Liber _____ Page _____, on which mortgage tax was paid in the sum of $_____. Said mortgage is in the present unpaid principal balance of $_____.

3. Mortgage dated _____ made by Owner to _____ _____ ("Mortgagee") in the principal amount of $_____ recorded in the Office of the Register/County Clerk on _____ in Reel/Liber _____ Page _____ Mortgages above are consolidated to form a single lien of $_____.

4. Mortgage dated _____ made by Owner to Mortgagee in the principal amount of $_____ recorded prior hereto in the office of the Register/County Clerk of _____ County, on which the mortgage tax was paid in the sum of $_____. That the Mortgage Consolidation, Extension and Modification Agreement ("Consolidation Agreement") dated _____ executed by Owner and Mortgagee tendered for recording is given for the purpose of further securing the same principal indebtedness and said Consolidation and/or Extension does not, create or secure any new or further indebtedness or obligation other than the principal indebtedness secured by said mortgage. That there have been no re-loans on or re-advances on said mortgages.

   WHEREFORE, deponent respectfully requests that the Consolidation Agreement tendered therewith for recording be declared exempt from taxation pursuant to the provisions of Section 255 of Article 11 of the Tax Law of the State of New York.

_____

Subscribed and sworn to before me

this _____ day of _____, _____

_____
Notary Public

ECA EAST COAST ABSTRACT, INC.
The Garden City Center, 100 Quentin Roosevelt Blvd., Garden City, New York 11530